



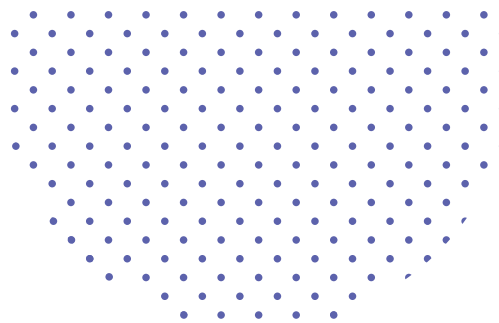
THE PLACE TO PLAY

mall profile

GALLERIA MALL
IN AMANZIMTOTI



MALL profile



Galleria Mall is the finest shopping destination in the Durban south region of KwaZulu-Natal. Every month around one million people choose to shop in style at Galleria, which opened its doors just eight years ago. The shopping centre recently underwent R300 million worth of refurbishments, with lavish new entrances and elegant glass facades making it even more upmarket.

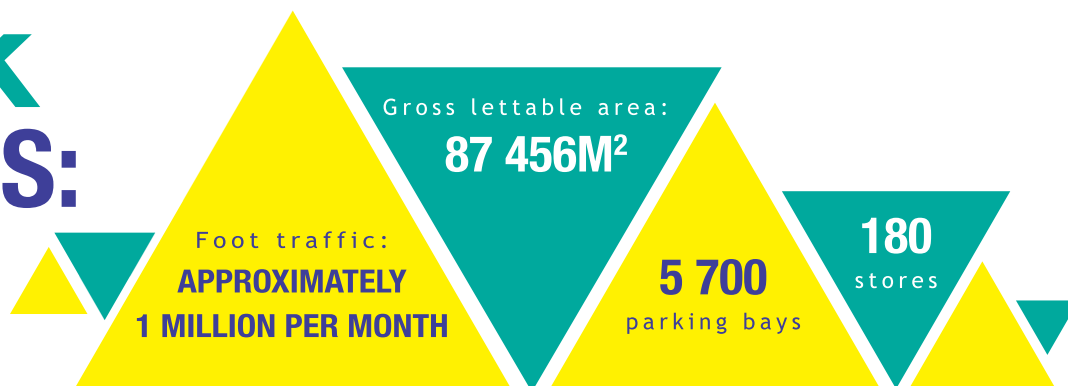
The mall is easy to access from the N2 freeway and is also safe, contemporary and simple for shoppers to navigate. It boasts more than 180 stores, 87 456m² of retail space and 5 700 secure parking bays. This luxury shopping destination seamlessly brings together retail giants

and line stores. Whether shoppers are in search of every day essentials or that special purchase, Galleria Mall offers them an all in one shopping experience.

Aside from the definitive and diverse retail experience, the mall also has numerous exciting entertainment and dining experiences on offer - making it a favourite amongst all ages.

Galleria Mall strives to continually enhance the already luxurious shopping and entertainment experience and it is no wonder that the mall has enjoyed steady growth, in both foot count and turnover over the years.

quick FACTS:



ANCHOR TENANTS



MAJOR TENANTS



FOLLOW THE FUN



KEY PERFORMANCE statistics

In 2017, Galleria Mall saw more than 11.8 million shoppers pass through it; this translated into positive year on year growth in foot traffic and 11% year on year growth in turnover.

NUMBER OF HOUSEHOLDS

primary catchment: 54 000
secondary catchment: 262 000

THE ARBOUR TOWN NODE

Galleria Mall is situated in the growing Arbour Town node. Included in this node is the Arbour Crossing Retail Centre, which features over 50 stores in a modern open plan layout. Other developments within this node include the largest Makro in KwaZulu-Natal, vehicle dealerships, a Shell filling station and various food outlets. Roads in this node have been upgraded to accommodate the ever increasing flow of traffic.



REGIONAL development

The Clairwood Logistics Park is yet another development which is currently under construction, by Fortress REIT Limited. It's envisioned that the R4 billion investment will transform the Clairwood race course into a supplier park, warehouse and office component.

The Illovo: Toyota Auto Supplier Park is also a private development which will see Toyota establish a major new taxi body panel manufacturing plant in the Illovo area. Meanwhile, plans for Finningley Estate in Umkomaas are also underway. The R5 billion investment by Finningley Joint Development Company will see large scale mixed-use residential, commercial and industrial nodes constructed.

DEMOGRAPHICS



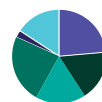
GENDER	
Male	50.5%
Female	49.5%



AGE	
0-19	33.7%
20-29	23.1%
30-39	15.9%
40-49	11.3%
50-59	8%
60+	8%



ETHNIC GROUP	
Black	72.1%
Indian	13.4%
White	7.7%
Coloured	6.8%



LSM	
LSM 1-5	2.50%
LSM 6	23.50%
LSM 7	17.75%
LSM 8	17.75%
LSM 9	23.50%
LSM 10	15.00%



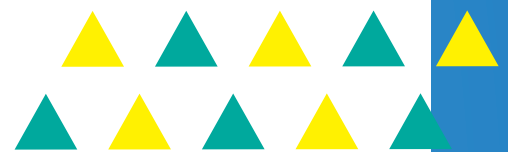
DWELL TIMES	
0 - 30min	0.62%
30min - 1hr	6.82%
1hr - 2hrs	27.51%
2hrs - 3hrs	28.99%
3hrs +	36.06%



TURNOVER PERCENTAGE INCREASE YEAR ON YEAR	
2013	12.68%
2014	8.75%
2015	14.57%
2016	9.06%
2017	11.86%



REASONS FOR VISITS	
Fashion & Clothes	25.20%
Groceries	24.42%
Food & Restaurants	21.54%
Entertainment	20.82%
Other	8.02%



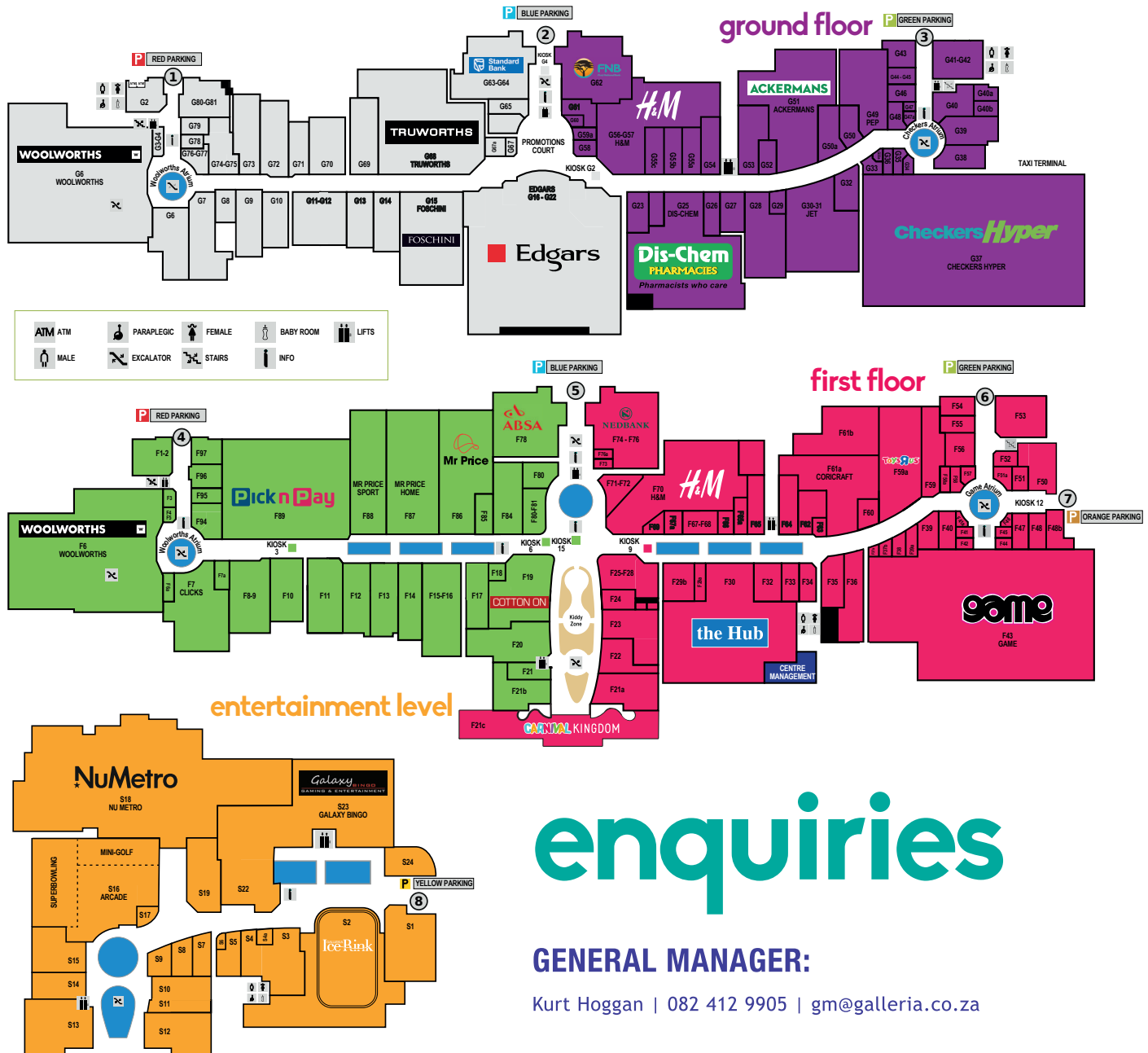
Info sourced and supplied by Demacon Market Studies, 2017

The Place To Play

Galleria Mall's huge variety of entertainment options not only makes it one of the trendiest leisure destinations on the south coast, but also attracts people from far and wide for a pleasant day or night out.

The vast array of activities on offer include the Galleria Ice Rink, Nu Metro cinemas, The Fun Company games arcade, Galaxy Bingo, Epic Karting and Carnival Kingdom, which consists of an 11 metre ferris wheel, 9m drop and twist, carousel, train ride and wipe out. The mall's entertainment level is jam-packed with exciting options for shoppers of all ages.

If dining out is the preferred leisure pursuit, Galleria Mall caters extensively for that too. The shopping destination has in excess of 30 different dining options, from luxurious restaurants to fast food outlets that cater for all taste buds.



enquiries

GENERAL MANAGER:

Kurt Hoggan | 082 412 9905 | gm@galleria.co.za

MARKETING MANAGER:

Anusha Timul | 084 530 3942 | marketing@galleria.co.za

Disclaimer: The particulars contained in this document have been compiled with care based on data compiled by Galleria Mall Centre Management in good faith. Every effort is made to ensure all information is void of errors at the time of print. No warranty is given to the accuracy of the information contained herein, and this document cannot form part of any contract. We encourage potential lessees to satisfy themselves in all respects. Resilient Property Income Fund and Fortress REIT Limited reserves the right to vary or amend without further notice.

